

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MINNESOTA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Voyageur Imaging, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FKA Voyaguer Imaging, PLLC	
3. Debtor's federal Employer Identification Number (EIN)	45-3181444	
4. Debtor's address	Principal place of business 393 N Dunlap St. Ste LL40 Saint Paul, MN 55104 Number, Street, City, State & ZIP Code Ramsey County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Voyageur Imaging, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 04/01/25 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D) and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Voyageur Imaging, LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Voyageur Imaging, LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Voyageur Imaging, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2022**
MM / DD / YYYY

X /s/ Steven Johnson, MD
Signature of authorized representative of debtor

Title **CEO**

Steven Johnson, MD
Printed name

18. Signature of attorney

X /s/ Kenneth C. Edstrom
Signature of attorney for debtor

Date **May 16, 2022**
MM / DD / YYYY

Kenneth C. Edstrom 148696
Printed name

Sapientia Law Group
Firm name

120 S 6th St Ste 100
Minneapolis, MN 55402
Number, Street, City, State & ZIP Code

Contact phone **6127567100**

Email address **kene@sapientialaw.com**

148696 MN
Bar number and State

Fill in this information to identify the case:

Debtor name Voyageur Imaging, LLC

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2022

X /s/ Steven Johnson, MD

Signature of individual signing on behalf of debtor

Steven Johnson, MD

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Voyageur Imaging, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jules and Associates, Inc. 515 S. Figueroa St, Ste 1900 Los Angeles, CA 90071		Medical Imaging Software and Hardware - See attached exhibit.		\$239,831.00	\$0.00	\$239,831.00
North Mill Credit Trust 50 Washington St, 10th Fl South Norwalk, CT 06854		Medical Imaging Software and Hardware - See attached exhibit.		\$123,784.74	\$0.00	\$123,784.74
Dext Capital 5285 Meadows Rd, Ste 335 Lake Oswego, OR 97035		Medical Imaging Software and Hardware - See attached exhibit.		\$119,880.64	\$0.00	\$119,880.64
Balboa Capital Corporation Attn: Business Center 575 Anton Blvd, 12th Fl Costa Mesa, CA 92626		Medical Imaging Software and Hardware - See attached exhibit.		\$119,065.79	\$0.00	\$119,065.79
Hanmi Bank 15910 Ventura Blvd, 12th Fl Encino, CA 91436		Medical Imaging Software and Hardware - See attached exhibit.		\$117,140.52	\$0.00	\$117,140.52
NewLane Finance 123 S. Broad St, 17th Fl Philadelphia, PA 19109		Unknown	Disputed	\$109,583.44	\$0.00	\$109,583.44

Debtor **Voyageur Imaging, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pawnee Leasing Corporation 3801 Automation Way, Ste 207 Fort Collins, CO 80525		Medical Imaging Software and Hardware - See attached exhibit.		\$99,000.00	\$0.00	\$99,000.00
JB&B Capital, LLC 1111 Northshore Dr P-270 Knoxville, TN 37919		Medical Imaging Software and Hardware - See attached exhibit.		\$99,000.00	\$0.00	\$99,000.00
Hanmi Bank 15910 Ventura Blvd, 12th Fl Encino, CA 91436		Medical Imaging Software and Hardware - See attached exhibit.		\$92,148.11	\$0.00	\$92,148.11
TCF Capital Solutions 11100 Wayzata Blvd, Ste 801 Minnetonka, MN 55305		Medical Imaging Software and Hardware - See attached exhibit.		\$39,057.59	\$0.00	\$39,057.59
TIAA Commercial Finance, Inc. 1700 Lincoln St Lower Level 3 - Dept #1608 Denver, CO 80203		Medical Imaging Software and Hardware - See attached exhibit.		\$18,040.69	\$0.00	\$18,040.69
Ascentium c/o Nancy Zuromski US Hwy 59 N Kingwood, TX 77339		Medical Imaging Software and Hardware - See attached exhibit.		\$148,389.89	Unknown	Unknown
CorTrust Bank NA 9740 Tamarack Rd Saint Paul, MN 55125		Blanket Lien		\$150,000.00	Unknown	Unknown

Fill in this information to identify the case:

Debtor name **Voyageur Imaging, LLC**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **1,036,691.38**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **1,036,691.38**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **1,474,922.41**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **0.00**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **1,474,922.41**

Fill in this information to identify the case:Debtor name **Voyageur Imaging, LLC**United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$200.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

US Bank-amount is estimate based on recent check of balance. Does not include approximately \$12,837.76 in uncashed checks in process.

Operating Account (Checking)**\$15,000.00**

CorTrust-amount varies depending on deposit/pay cycle. Balance as of 3/31/22

Payroll**\$35,312.78****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$50,512.78**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

Debtor Voyageur Imaging, LLC Case number (If known) _____
Name

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 18,000.00 - 0.00 = \$18,000.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 20,000.00 - 0.00 = \$20,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$38,000.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Misc. Office furniture/equipment for Medical MRI clinic. From 2021 Year End Balance Sheet	\$948,178.60	N/A	\$948,178.60

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

Debtor Voyageur Imaging, LLC Case number (If known) _____
Name

43. **Total of Part 7.** \$948,178.60
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

7 Medical Systems LLC, Jason Studsrud, Hunt Russell

Unknown

Nature of claim	Unliquidated claim for fraud in excess of \$50,000
Amount requested	\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Debtor Voyageur Imaging, LLC Case number (If known) _____
Name

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Voyageur Imaging, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$50,512.78	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$38,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$948,178.60	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,036,691.38	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,036,691.38

Lessor	Date Signed	ID#	Amendment	\$ Financed	Vendor	Goods/Services	Quarterly	Monthly	Term	Status	Contact Info	% Total Due/Month	12/24 Pmt	Premium	Total
Balboa Capital Corporation	5-Mar-20	320192-000	13-Mar	\$97,400.00	7 Medical Systems LLC	Invoices attached as exhibit A1 (None attached)	\$7,764.42		20 qtrs		Balboa Capital Corporation Attn: Business Center 575 Anton Blvd, 12th Fl Costa Mesa, CA 92626 Rosa Vargas: 949-399-6358	6.76%	\$ 1,575.07	\$ (42.02)	\$ 1,533.05
Dext Capital	13-Feb-20	SF3094	n.a.	\$145,400.00	7 Medical Systems LLC	(4) X-HIS Teleradiology Imaging Software Suite Perpetual Annual License (2) Dell R630 Hardware Custom Servers Imaging Solution Including UPS systems (1) X-HIS Integration Connection Software Adapter		\$3,677.32	48 mos		Dext Capital 5285 Meadows Road, Ste 335 Lake Oswego, OR 97035 (971) 762-2984 www.dextcapital.com donna.cech@dextcapital.com 971-762-2803	9.61%	\$ 1,441.13	\$ (59.70)	\$ 1,381.43
JB&B Capital, LLC	20-Jan-20	8714-001	n.a.	\$99,000.00	7 Medical Systems LLC	(1) X-HIS Teleradiology Imaging Software with all other parts and attachments listed on Invoice #3835 dated Jan 24, 2020		\$2,127.90	60 mos		JB&B Capital, LLC 1111 Northshore Drive P-270 Knoxville, TN 37919 Mark Etters: 865-415-7726	5.56%	\$ 833.92	\$ (34.55)	\$ 799.37
Jules and Associates, Inc.	3-Mar-20	20073224	n.a.	\$239,831.00	7 Medical Systems LLC (\$97,400)	7 Medical: (1) X-HIS Teleradiology Imaging Software Suite Perpetual Annual License, including annual maintenance (5) X-HIS Teleradiology Imaging Software Suite - 5 years of maintenance and support (1) X-HIS Integration Connection Software adapter including 5 year of maintenance and support (1) IBM Gateway Server for Imaging Solution including UPS systems (2) IBM 3550M3 Hardware Servers X-HIS redundant platform (1) X-HIS Professional Services: includes technical setup, configuratin, migration, installation, testing of above items with administrator training		\$5,660.01	48 mos		Jules and Associates, Inc. 515 S. Figueroa Street, Ste 1900 Los Angeles, CA 90071 (213) 362-5600 julesandassociates.com Tyler: 213-362-5600 ext.226	14.79%	\$ 2,218.14	\$ (91.89)	\$ 2,126.25
Jules and Associates, Inc.	3-Mar-20	20073224	n.a.		Loop Marketing (\$142,431)	Loop Marketing: (Loan Gordon/206.200.5490) website and social media hardware, software ans services (video and apps, hardware and software, video design and production services, video, audio and graphical assets and media (2) laptop hardware and Adobe publishing software (Surface books; Windows 10-Pro; 2.6 GHZ, 2 cores, 16gb of RAM) (2) Dell hardware server R630 w/embedded X-HIS software (50k studies annual), E5-2667 V3, 8-core processors, 30mb of L3 cache 3.2MHZ, 64gb memory, 15TB of storage, 2.5 inch BSD drives, professional services, consultingand graphical assets and media)									
NewLane Finance	20-Jan-20	Application 8445	n.a.	\$125,000.00	7 Medical Systems LLC	(3) X-HIS Teleradiology Imaging Software Suite Perpetual Annual License (2) Dell R630 Hardware Custom Servers Xi-Imaging Solution Including UPS systems (1) X-HIS Integration Connection Software Adapter"		\$2,616.21	60		NewLane Finance 123 S. Broad Street, 17th Fl Philadelphia, PA 19100 Nicole Solomon (267-768-6719)	6.84%	\$ 1,025.29	\$ (42.47)	\$ 982.81
North Mill Credit Trust	12-Mar-20	C037500-A053560	n.a.	\$137,900.00	7 Medical Systems LLC	2020 X-HI Teleradiology Imaging Software Suite		\$3,424.21	60 mos		North Mill Credit Trust 50 Washington St, 10th Fl South Norwalk, CT 06854 Ellen Miller, Asst VP Legal 203.354.6098	8.95%	\$ 1,341.94	\$ (55.59)	\$ 1,286.35 \$3,424.21 \$2,137.86
Pawnee Leasing Corporation	20-Jan-20		n.a.	\$99,000.00	7 Medical Systems LLC	(2) X-HIS Teleradiology Imaging Software Suite Perpetual Annual License (1) Dell R630 Hardware Custom Servers Imaging Solution Including UPS systems (1) X-HIS Integration Connection Software Adapter		\$3,217.63	36 mos		Pawnee Leasing Corporation 3801 Automation Way, Ste 207 Fort Collins, CO 80525 Harry L Simon (303) 758-6601	8.41%		\$ -	

Lessor	Date Signed	ID#	Amendment	\$ Financed	Vendor	Goods/Services	Quarterly	Monthly	Term	Status	Contact Info	% Total Due/Month	12/24 Pmt	Premium	Total	
Ascentium	11-Oct-18	2313308	n.a.	\$178,000.00	7 Medical Systems LLC	X-HIS & X-HIS Imaging Suite XI-Archive TM and XI Archive & PACS TM X-HIS Teleradiology Imaging Software Suite (6) 21.3" SM Color Totoku LED LCD1 5M NVIDIA Graphics Card (3) Thinkstation P300 Tower Lenovo Part #30AHCT01WW1 Adderview Pro 4-Port KVM Switch, Triple DVI Monitor, Tru USB Emulation Adder Technology Part # AV4PRO-DVI-TRIPLE-US		\$6,218.31	48 mos		Nancy Zuromski: (281) 348-2096	16.25%	\$ 2,436.94	\$ (100.96)	\$ 2,335.98	
Hanmi Bank (Ascentium Assignee)	11-Oct-18	2317947	n.a.	\$92,148.11	7 Medical Systems LLC	Medical Imaging Equipment		\$2,281.00	48 mos		Stephen E. Jenkins, Esq. 15910 Ventura Blvd, 12th Fl Encino, CA 91436 (818) 501-3800 sjenkins@hrhlaw.com	5.96%	\$ 893.92	\$ (37.03)	\$ 856.89	
TCF (Ascentium Assignee)	11-Oct-18	2317948		?	7 Medical Systems LLC	Medical Imaging Equipment		\$2,281.00	48 mos		Derrick Rogers 11100 Wayzata Boulevard, Suite 801 Minnetonka, MN 55305 drogers@tcfbank.com	5.96%				
			n.a.													
TIAA		42018161	n.a.		7 Medical Systems LLC	(same as Jules and Associates)		\$5,660.01	48 mos		TIAA Commercial Finance, Inc. 1700 Lincoln Street Lower Level 3 – Dept. #1608 Denver, CO 80203 Eric Horton (973) 576-0563	14.79%	\$ 2,218.14	\$ (91.89)	\$ 2,126.25	6105.74 \$ 3,979.49
Hamni Bank (Ascentium Assignee)	9-Nov-17	2261261	n.a.	\$117,140.52	7 Medical Systems LLC	XI-Archive XI-Archive & PACS TM Equipment		\$4,183.59	48 mos		Stephen E. Jenkins, Esq. 15910 Ventura Blvd, 12th Fl Encino, CA 91436 (818) 501-3800 sjenkins@hrhlaw.com	10.93%	\$ 1,639.5	\$ (67.92)	\$ 1,571.62	
TOTALS				\$1,057,389.52			\$7,764.42	\$38,275.32	(includes 1/3 qtrly \$ due)			115%	\$15,624.03	-\$624.03	\$15,000.00	

\$37,261.00
\$105,300.00
\$142,561.00

110000

Voyageur Imaging LLC
Balance Sheet
As of December 31, 2021

	Total	
	As of Dec 31, 2021	As of Dec 31, 2020 (PP)
ASSETS		
Current Assets		
Bank Accounts		
Checking - CorTrust	2,974.81	178.64
Checking - CorTrust PPP	-20,016.01	154.28
Checking - US Bank	15,020.24	42,869.39
Total Bank Accounts	-\$ 2,020.96	\$ 43,202.31
Accounts Receivable		
Accounts Receivable (A/R)	0.00	0.00
Total Accounts Receivable	\$ 0.00	\$ 0.00
Other Current Assets		
Accounts Receivable	2,539,978.00	2,670,528.00
Note Receivable - Noel Grover	20,207.00	20,207.00
Prepaid Expenses	8,016.00	8,016.00
Total Other Current Assets	\$ 2,568,201.00	\$ 2,698,751.00
Total Current Assets	\$ 2,566,180.04	\$ 2,741,953.31
Fixed Assets		
Equipment		
Equipment	2,917,585.34	2,917,585.34
Accumulated Depreciation	-2,611,085.00	-2,203,017.00
Original Cost	641,678.26	641,678.26
Total Equipment	\$ 948,178.60	\$ 1,356,246.60
Total Fixed Assets	\$ 948,178.60	\$ 1,356,246.60
TOTAL ASSETS	\$ 3,514,358.64	\$ 4,098,199.91
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
Accrued Interest	6,510.00	6,510.00
Credit Card Payable	33,889.80	31,603.62
Current Portion - Lease Payable	542,600.00	395,600.00
Current Portion - Note Payable	160,800.00	321,200.00
Due to 7 Medical System	225,000.00	225,000.00
Due to Voyageur Radiology, LLC	0.00	0.00
Line of Credit	147,752.79	150,000.00
Note Payable - CorTrust	0.00	51,629.25
Total Other Current Liabilities	\$ 1,116,552.59	\$ 1,181,542.87
Total Current Liabilities	\$ 1,116,552.59	\$ 1,181,542.87
Long-Term Liabilities		
Current Portion - Leases Payable - LT	-542,600.00	-395,600.00
Current Portion - Notes Payable - LT	-160,800.00	-321,200.00

Lease Payable - Ascentium #2261260	0.00	0.00
Lease Payable - Ascentium #2261261	84,247.31	84,247.31
Lease Payable - Ascentium New 2018	191,368.13	282,746.35
Lease Payable - Balboa	78,141.88	92,621.96
Lease Payable - Dext Capital	85,780.31	119,625.34
Lease Payable - Hammi #2 (Ascentium)	0.00	0.00
Lease Payable - Hammi (Ascentium)	0.00	0.00
Lease Payable - JB&B	74,519.92	92,580.43
Lease Payable - Jules & Associates	225,069.94	227,148.07
Lease Payable - New Lane Financial	91,513.42	113,233.54
Lease Payable - North Mill	102,123.90	127,125.14
Lease Payable - Pawnee	68,315.36	100,000.00
Lease Payable - Siemens	0.00	0.00
Lease Payable - TCF National (Ascentium)	0.00	0.00
Lease Payable - TIAA	0.00	0.00
Note Payable - CorTrust PPP	0.00	121,200.00
Note Payable - Hewlett Packard	198,689.56	345,167.44
Note Payable - SBA	0.00	0.00
Note Payable - SBA PPP	149,169.00	149,900.00
Total Long-Term Liabilities	\$ 645,538.73	\$ 1,138,795.58
Total Liabilities	\$ 1,762,091.32	\$ 2,320,338.45
Equity		
Distributions	101,156.30	-53,617.71
Member Contributions	0.00	0.00
Retained Earnings	1,777,862.46	2,286,024.86
Net Income	-126,751.44	-454,545.69
Total Equity	\$ 1,752,267.32	\$ 1,777,861.46
TOTAL LIABILITIES AND EQUITY	\$ 3,514,358.64	\$ 4,098,199.91

Monday, Apr 25, 2022 03:36:32 PM GMT-7 - Accrual Basis

Voyageur Imaging LLC
Profit and Loss
January - December 2021

	Total	
	Jan - Dec 2021	Jan - Dec 2020 (PP)
Income		
Refunds-Allowances	-4,100.00	-552.96
Services	1,443,252.86	1,371,299.70
Total Income	\$ 1,439,152.86	\$ 1,370,746.74
Gross Profit	\$ 1,439,152.86	\$ 1,370,746.74
Expenses		
Accounting	14,792.81	2,967.25
Advertising	28,242.58	15,995.26
Auto	12,000.00	12,000.00
Bank Charges	4,195.55	4,080.51
Conferences/Continuing Ed	25.00	59.00
Consulting	65,763.21	142,761.00
Credit Card Processing	4,687.43	3,488.17
Health Insurance	115,428.32	90,530.03
Insurance	8,945.97	44,952.58
Interest Expense	123,877.21	158,366.36
IT Services		1,608.78
Legal & Professional Fees	11,598.59	20,665.00
Licenses & Permits	739.50	541.95
Meals and Entertainment	7,001.71	6,051.44
Office Expenses	42,416.03	40,316.78
Outside Services	62,020.95	97,395.00
Payroll Processing	2,756.64	2,896.45
Payroll Taxes	50,925.78	47,215.87
Rent or Lease	92,426.31	86,492.69
Repair & Maintenance	10,183.30	8,700.06
Supplies		4,034.53
Taxes & Licenses		201.50
Technology Support	37,980.38	
Telephone	5,063.35	3,325.08
Transportation	7,535.23	6,237.52
Wages	693,745.45	243,517.37
Wages - PPP		401,993.47
Total Expenses	\$ 1,402,351.30	\$ 1,446,393.65
Net Operating Income	\$ 36,801.56	-\$ 75,646.91
Other Income		
Other Income		909.22
Other Income - PPP Loan	244,515.00	10,000.00
Total Other Income	\$ 244,515.00	\$ 10,909.22
Other Expenses		

Depreciation	408,068.00	389,808.00
Total Other Expenses	<u>\$ 408,068.00</u>	<u>\$ 389,808.00</u>
Net Other Income	<u>-\$ 163,553.00</u>	<u>-\$ 378,898.78</u>
Net Income	<u>-\$ 126,751.44</u>	<u>-\$ 454,545.69</u>

Monday, Apr 25, 2022 03:34:41 PM GMT-7 - Accrual Basis

Document Page 21 of 63
Profit or Loss From Business

SCHEDULE C
(Form 1040)

Department of the Treasury
 Internal Revenue Service (99)

Go to www.irs.gov/ScheduleC for instructions and the latest information.
 Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

2020
 Attachment
 Sequence No. **09**

Name of proprietor

Social security number (SSN)

STEVEN JOHNSON

- 8290

A Principal business or profession, including product or service (see instructions)
PROCESSING DIGITAL MEDICAL IMAGES

B Enter code from instructions
425110

C Business name. If no separate business name, leave blank.
VOYAGEUR IMAGING PLLC

D Employer ID number (EIN) (see instr.)

E Business address (including suite or room no.)
 City, town or post office, state, and ZIP code

F Accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) _____

G Did you "materially participate" in the operation of this business during 2020? If "No," see instructions for limit on losses ☒ Yes ☐ No

H If you started or acquired this business during 2020, check here ☐

I Did you make any payments in 2020 that would require you to file Form(s) 1099? See instructions ☒ Yes ☐ No

J If "Yes," did you or will you file required Form(s) 1099? ☒ Yes ☐ No

Part I Income

1 Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked <input type="checkbox"/>	1	1,405,074.
2 Returns and allowances	2	
3 Subtract line 2 from line 1	3	1,405,074.
4 Cost of goods sold (from line 42)	4	
5 Gross profit. Subtract line 4 from line 3	5	1,405,074.
6 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7 Gross income. Add lines 5 and 6	7	1,405,074.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8 Advertising	8	15,995.	18 Office expense	18	40,317.
9 Car and truck expenses (see instructions)	9		19 Pension and profit-sharing plans	19	
10 Commissions and fees	10		20 Rent or lease (see instructions):		
11 Contract labor (see instructions)	11	97,395.	a Vehicles, machinery, and equipment	20a	
12 Depletion	12		b Other business property	20b	86,493.
13 Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13	355,961.	21 Repairs and maintenance	21	8,700.
14 Employee benefit programs (other than on line 19)	14		22 Supplies (not included in Part III)	22	4,035.
15 Insurance (other than health)	15	135,483.	23 Taxes and licenses	23	47,216.
16 Interest (see instructions):			24 Travel and meals:		
a Mortgage (paid to banks, etc.)	16a		a Travel	24a	
b Other	16b	158,366.	b Deductible meals (see instructions)	24b	3,026.
17 Legal and professional services	17	23,633.	25 Utilities	25	
28 Total expenses before expenses for business use of home. Add lines 8 through 27a	28	1,799,331.	26 Wages (less employment credits)	26	645,510.
29 Tentative profit or (loss). Subtract line 28 from line 7	29	-394,257.	27 a Other expenses (from line 48)	27a	177,201.
30 Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions. Simplified method filers only: Enter the total square footage of (a) your home: _____ and (b) the part of your home used for business: _____ Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30	30		b Reserved for future use	27b	
31 Net profit or (loss). Subtract line 30 from line 29. • If a profit, enter on both Schedule 1 (Form 1040), line 3 , and on Schedule SE, line 2 . (If you checked the box on line 1, see instructions). Estates and trusts, enter on Form 1041, line 3 . • If a loss, you must go to line 32.	31	-394,257.			
32 If you have a loss, check the box that describes your investment in this activity. See instructions. • If you checked 32a, enter the loss on both Schedule 1 (Form 1040), line 3 , and on Schedule SE, line 2 . (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on Form 1041, line 3 . • If you checked 32b, you must attach Form 6198 . Your loss may be limited.			32a <input checked="" type="checkbox"/> All investment is at risk.		
			32b <input type="checkbox"/> Some investment is not at risk.		

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Schedule C (Form 1040) 2020

020001 11-16-20

Schedule C (Form 1040) 2020

STEVEN JOHNSON

-8290 Page 2

Part III Cost of Goods Sold (see instructions)

33	Method(s) used to value closing inventory:	a <input type="checkbox"/> Cost	b <input type="checkbox"/> Lower of cost or market	c <input type="checkbox"/> Other (attach explanation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation			
		<input type="checkbox"/> Yes <input type="checkbox"/> No		
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43	When did you place your vehicle in service for business purposes? (month/day/year) ▶ / /		
44	Of the total number of miles you drove your vehicle during 2020, enter the number of miles you used your vehicle for:		
a	Business	b	Commuting
c	Other		
45	Was your vehicle available for personal use during off-duty hours? <input type="checkbox"/> Yes <input type="checkbox"/> No		
46	Do you (or your spouse) have another vehicle available for personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No		
47 a	Do you have evidence to support your deduction? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

BANK CHARGES	7,569.
CONFERENCES/CONTINUING ED	59.
CONSULTING	142,761.
LICENSES & PERMITS	744.
PAYROLL PROCESSING	2,896.
TRANSPORTATION	18,238.
TELEPHONE	3,325.
TECH SUPPORT	1,609.
48 Total other expenses. Enter here and on line 27a	177,201.

Schedule C - Two-Year Comparison Worksheet

2020

Business Name:

VOYAGEUR IMAGING PLLC

Description	Tax Year 2019	Tax Year 2020	Increase (Decrease)
INCOME			
GROSS INCOME	1,413,770.	1,405,074.	-8,696.
EXPENSES			
ADVERTISING	18,540.	15,995.	-2,545.
CAR AND TRUCK EXPENSES	12,000.	0.	-12,000.
CONTRACT LABOR	71,596.	97,395.	25,799.
DEPRECIATION AND SEC. 179 EXPENSE	197,119.	355,961.	158,842.
INSURANCE	110,514.	135,483.	24,969.
OTHER INTEREST	130,625.	158,366.	27,741.
LEGAL AND PROFESSIONAL SERVICES	17,705.	23,633.	5,928.
OFFICE EXPENSE	15,449.	40,317.	24,868.
RENT/LEASE-VEH, MACHINERY, & EQUIP	103,089.	0.	-103,089.
RENT/LEASE-OTHER BUSINESS PROPERTY	0.	86,493.	86,493.
REPAIRS AND MAINTENANCE	25,895.	8,700.	-17,195.
SUPPLIES	2,868.	4,035.	1,167.
TAXES AND LICENSES	45,314.	47,216.	1,902.
MEALS AND ENTERTAINMENT	863.	3,026.	2,163.
WAGES (LESS EMPLOYMENT CREDITS)	623,120.	645,510.	22,390.
OTHER EXPENSES	112,451.	177,201.	64,750.
TOTAL EXPENSES	1,487,148.	1,799,331.	312,183.
NET PROFIT OR (LOSS)	-73,378.	-394,257.	-320,879.

Fill in this information to identify the case:

Debtor name **Voyageur Imaging, LLC**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Ascentium <small>Creditor's Name</small> c/o Nancy Zuromski US Hwy 59 N Kingwood, TX 77339 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Medical Imaging Software and Hardware - See attached exhibit. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$148,389.89	Unknown

2.2	Balboa Capital Corporation <small>Creditor's Name</small> Attn: Business Center 575 Anton Blvd, 12th Fl Costa Mesa, CA 92626 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Medical Imaging Software and Hardware - See attached exhibit. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$119,065.79	\$0.00
------------	--	---	---------------------	---------------

Debtor **Voyageur Imaging, LLC** Case number (if known) _____

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.3 **CorTrust Bank NA** Describe debtor's property that is subject to a lien **\$150,000.00** **Unknown**

Creditor's Name

**9740 Tamarack Rd
Saint Paul, MN 55125**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Blanket Lien

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.4 **Dext Capital** Describe debtor's property that is subject to a lien **\$119,880.64** **\$0.00**

Creditor's Name

**5285 Meadows Rd, Ste 335
Lake Oswego, OR 97035**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Medical Imaging Software and Hardware -
See attached exhibit.**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.5 **Hanmi Bank** Describe debtor's property that is subject to a lien **\$92,148.11** **\$0.00**

Creditor's Name

**15910 Ventura Blvd, 12th Fl
Encino, CA 91436**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Medical Imaging Software and Hardware -
See attached exhibit.**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

Creditor's email address, if known

Debtor **Voyageur Imaging, LLC** Case number (if known) _____
Name

Date debt was incurred

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 **Hanmi Bank**

Creditor's Name

**15910 Ventura Blvd, 12th Fl
Encino, CA 91436**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$117,140.52

\$0.00

**Medical Imaging Software and Hardware -
See attached exhibit.**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 **JB&B Capital, LLC**

Creditor's Name

**1111 Northshore Dr P-270
Knoxville, TN 37919**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$99,000.00

\$0.00

**Medical Imaging Software and Hardware -
See attached exhibit.**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 **Jules and Associates, Inc.**

Creditor's Name

**515 S. Figueroa St, Ste
1900
Los Angeles, CA 90071**

Describe debtor's property that is subject to a lien

\$239,831.00

\$0.00

**Medical Imaging Software and Hardware -
See attached exhibit.**

Debtor **Voyageur Imaging, LLC**

Case number (if known)

Name

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 NewLane Finance

Creditor's Name

**123 S. Broad St, 17th Fl
Philadelphia, PA 19109**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$109,583.44

\$0.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.1
0**

North Mill Credit Trust

Creditor's Name

**50 Washington St, 10th Fl
South Norwalk, CT 06854**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$123,784.74

\$0.00

**Medical Imaging Software and Hardware -
See attached exhibit.**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Case number (if known)

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Describe debtor's property that is subject to a lien	\$99,000.00	\$0.00
Medical Imaging Software and Hardware - See attached exhibit.		

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Describe debtor's property that is subject to a lien	\$0.00	\$0.00
Second Position Blanket Lien-forgiven PPP loans		

Describe the lien

Is the creditor an insider or related party?

☐ No
☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated

☐ Disputed

Describe debtor's property that is subject to a lien	\$39,057.59	\$0.00
Medical Imaging Software and Hardware - See attached exhibit.		

Describe the lien

Debtor **Voyageur Imaging, LLC** Case number (if known) _____

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4 **TIAA Commercial Finance, Inc.**

Creditor's Name

**1700 Lincoln St
Lower Level 3 - Dept #1608
Denver, CO 80203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Medical Imaging Software and Hardware -
See attached exhibit.**

\$18,040.69

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,474,922.41

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**David Runck Esq.
Fafinski Mark & Johnson PA
775 Prairie Ctr Dr Ste 400
Eden Prairie, MN 55344**

Line **2.3**

**Harry L. Simon, Esq.
10200 E Girard Ave
Bldg B Ste 120
Denver, CO 80231**

Line **2.11**

Debtor **Voyageur Imaging, LLC** Case number (if known) _____
Name

P Matthew Toto Esq.
Newlane Finance Co
Philadelphia, PA 19109

Line **2.9**

Fill in this information to identify the case:

Debtor name **Voyageur Imaging, LLC**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Last 4 digits of account number _____

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 0.00
5c.	\$ 0.00

Fill in this information to identify the case:

Debtor name **Voyageur Imaging, LLC**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Rent of Office Space for clinic.**

State the term remaining **End of Year**

List the contract number of any government contract _____

**Concord Midway
393 Dunlap St N Ste LL40
Saint Paul, MN 55104**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of MRI Machine**

State the term remaining **4/23**

List the contract number of any government contract _____

**Siemens Financial Services
170 Wood Ave S
Iselin, NJ 08830**

2.3. State what the contract or lease is for and the nature of the debtor's interest **MRI Servicing Contract, in name of Voyageur Radiology but Debtor is beneficiary of contract and pays the lease.**

State the term remaining **Expires 12/15/25**

List the contract number of any government contract _____

**Siemens Medical Solutions USA
221 Gregson Dr.
Cary, NC 27511**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Ultra Sound Machine**

State the term remaining **17 Months-total remaining \$9,628.87**

List the contract number of any government contract _____

**US Bank Equipment Finance
1310 Matrid St Ste 101
Marshall, MN 56258-4002**

Fill in this information to identify the case:

Debtor name **Voyageur Imaging, LLC**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1

**Voyageur
Radiology**

**9975 Dellwood Rd N
Stillwater, MN 55082**

**Siemens Medical
Solutions USA**

☐ D _____
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Voyageur Imaging, LLC

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2022 to Filing Date

Sources of revenue

Check all that apply

☐ Operating a business

☒ Other Business Operations

Gross revenue

(before deductions and exclusions)

\$496,393.00

For prior year:

From 1/01/2021 to 12/31/2021

☐ Operating a business

☒ Other Business Operations

\$1,595,962.00

For year before that:

From 1/01/2020 to 12/31/2020

☐ Operating a business

☒ Other Business Operations

\$1,407,659.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor **Voyageur Imaging, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Checking Acct Reg		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Steven Johnson, MD 393 N Dunlap St N Saint Paul, MN 55104 Owner	Various	\$282,575.00	118,075 paid directly to Dr. Johnson as compensation for draws and payment of personal expenses. Additional payments of approximately \$164,500 for payroll for Voyageur Radiology owned by Dr. Johnson. Post-Petition Dr. Johnson will draw \$500,000 annual salary in lieu of previous arrangements and no further payments for payroll for Voyageur Radiology will be made.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **Voyageur Imaging, LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Pawnee Leasing Corp v. Yoyageur Imaging 2020CV30586	Collection action for equipment financing. Settled for \$110,000 with monthly payments of approximately \$3,000/month	Larimer Cty CO Dist. Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	Newlane Finance Co. v. Voyageur Imaging, et. al. To Be Assigned	Collection on equipment finance contract.	Philadelphia Ct of Common Pleas 1880 John F Kennedy Blvd Philadelphia, PA 19103	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Voyageur Imaging, LLC**

Case number (if known)

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Kenneth C. Edstrom Sapientia Law Group 120 S 6th St Ste 100 Minneapolis, MN 55402		April 2022	\$25,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☒ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Voyageur Imaging LLC 243 N Dunlap St #LL40 Saint Paul, MN 55104	MRI Clinic	Varies
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. On-Site	How are records kept? <i>Check all that apply:</i>

Debtor **Voyageur Imaging, LLC**

Case number (if known)

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

☒ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Photo ID

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do

Debtor **Voyageur Imaging, LLC**

Case number (if known)

not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Boeckermann, Grafstrom & Mayer 332 Minnesota St Ste W-900 Saint Paul, MN 55101	

Debtor **Voyageur Imaging, LLC**

Case number (if known)

Name and address

**Date of service
From-To**

26a.2. **Mike Danielson, Accountant**
3810 Riviera Rd
Sartell, MN 56377

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

**Position and nature of any
interest**

**% of interest, if
any**

Steven Johnson, MD

**393 N Dunlap St N
Saint Paul, MN 55104**

CEO and Owner

100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient

**Amount of money or description and value of
property**

Dates

**Reason for
providing the value**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Voyageur Imaging, LLC

Case number (if known) _____

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2022

/s/ Steven Johnson, MD

Signature of individual signing on behalf of the debtor

Steven Johnson, MD

Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Check Register

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Memo</u>	<u>Code</u>	<u>Amount</u>	<u>Balance</u>
2/1/2022		roll over balance from January			248,531.93	#####
2/1/2022		Dancing Bears Media	Marketing		(500.00)	#####
2/1/2022		Deposit from Income	Collections		139.57	##### 139.57
2/1/2022		Electronic Withdrawl	Merchant Service		(360.71)	#####
2/1/2022		MN Dept of Health	Xray Registration		(20.95)	#####
2/1/2022		Deposit from Income	Collections		12,883.18	##### 12883.18
2/1/2022	8207	Voyageur Imaging, LLC	CorTrust		(10,000.00)	#####
2/2/2022		Microsoft	Software		(32.00)	#####
2/2/2022		Eclipse	Software		(81.91)	#####
2/2/2022		Amazon	Supplies		(107.86)	#####
2/2/2022		Amazon	Supplies		(36.46)	#####
2/2/2022		Endica	Software		(9.95)	#####
2/2/2022		Deposit from Income	Collections		26.39	##### 26.39
2/3/2022		Deposit from Income	Collections		440.56	##### 440.56
2/3/2022	8208	Aloe Accounting	Inv #1581		(826.25)	#####
2/3/2022	8209	Travelers	Acct #9983L3186		(674.04)	#####
2/3/2022		Deposit from Income	Collections		24.95	##### 24.95
2/3/2022		Deposit from Income	Collections		25.24	##### 25.24
2/3/2022		Deposit from Income	Collections		7,905.57	##### 7905.57
2/3/2022		Peking Garden	Office Lunch		(126.76)	#####
2/3/2022		US Bank	Credit Card		(1,000.00)	#####
2/4/2022	8210	Citi Cards	Hans Castro		(1,000.00)	#####
2/4/2022	8211	Gilbert Mechanical Contrators	Inv #213867		(1,015.08)	#####
2/4/2022		Deposit from Income	Collections		3,936.09	##### 3936.09

2/4/2022		Deposit from Income	Collections	1,850.00	#####	1850
2/4/2022	8212	Dr. Scott Murray	Jan 2022 Reads	(2,315.00)	#####	
2/7/2022		Deposit from Income	Collections	16,119.47	#####	16119.47
2/7/2022		Quruxlow Restaurant	Office Lunch	(60.00)	#####	
2/7/2022	8213	Voyageur Imaging, LLC	CorTrust	(10,000.00)	#####	
2/7/2022		US Bank	Credit Card	(1,000.00)	#####	
2/7/2022		Cash Withdrawl	Hans Castro	(250.00)	#####	
2/7/2022	8214	US Bank Equipment Finance	Inv #464257716	(566.11)	#####	
2/8/2022		Deposit from Income	Collections	82.83	#####	82.83
2/8/2022	8215	Pahoua Vang	Transport/Interp	(200.00)	#####	
2/9/2022		Deposit from Income	Collections	4,196.00	#####	4196
2/9/2022		Deposit from Income	Collections	16.75	#####	16.75
2/9/2022		Deposit from Income	Collections	9,803.60	#####	9803.6
2/9/2022		Deposit from Income	Collections	3,835.00	#####	3835
2/9/2022	8216	Voyageur Imaging, LLC	CorTrust	(10,000.00)	#####	
2/10/2022		Pitney Bowes	Postage	(103.50)	#####	
2/10/2022		Deposit from Income	Collections	9,693.92	#####	9693.92
2/10/2022	8217	Voyageur Imaging, LLC	CorTrust	(10,000.00)	#####	
2/10/2022		Huntington National Bank	Software	(4,887.26)	#####	
2/10/2022		Amazon	Supplies	(14.01)	#####	
2/11/2022		Deposit from Income	Collections	141.99	#####	141.99
2/11/2022	8218	Advertising & Interpretation Services	Marketing	(700.00)	#####	
2/11/2022		Deposit from Income	Collections	4,244.69	#####	4244.69
2/11/2022		Deposit from Income	Collections	2,050.00	#####	2050
2/11/2022		Deposit from Income	Collections	33.22	#####	33.22
2/11/2022	8219	Change Healthcare	Inv #1525512	(152.53)	#####	
2/11/2022		Hamburguesas El Gordo	Office Lunch	(104.29)	#####	
2/14/2022		Deposit from Income	Collections	16,015.51	#####	16015.51
2/14/2022		Deposit from Income	Collections	2,040.00	#####	2040
2/14/2022		Deposit from Income	Collections	60.20	#####	60.2

2/14/2022	Analysis Service Charge		(100.00)	#####	
2/14/2022	Pitney Bowes	Postage	(72.75)	#####	
2/15/2022	8220 Industrious Media	Marketing	(800.00)	#####	
2/15/2022	Deposit from Income	Collections	6,650.00	#####	6650
2/15/2022	Quruxlow Restaurant	Office Lunch	(82.00)	#####	
2/15/2022	Deposit from Income	Collections	140.00	#####	140
2/15/2022	Lyft	Transport	(11.99)	#####	
2/15/2022	Lyft	Transport	(15.99)	#####	
2/15/2022	Lyft	Transport	(24.03)	#####	
2/15/2022	Uber	Transport	(2.00)	#####	
2/15/2022	Lyft	Transport	(13.99)	#####	
2/16/2022	Red's Savoy Pizza	Marketing	(94.89)	#####	
2/16/2022	8221 Premium Waters, Inc	Inv #801982-01-22	(96.50)	#####	
2/16/2022	8222 Comcast	Acct #8772105906776113	(326.23)	#####	
2/16/2022	Amazon	Supplies	(82.51)	#####	
2/17/2022	Deposit from Income	Collections	5,950.66	#####	5950.66
2/17/2022	8223 Voyageur Imaging, LLC	CorTrust	(5,000.00)	#####	
2/17/2022	US Bank	Credit Card	(1,000.00)	#####	
2/17/2022	Siemens Financial Service	Inv #56382200019149	(7,904.00)	#####	
2/17/2022	Bangkok Thai Deli	Office Lunch	(129.30)	#####	
2/18/2022	Transfer Withdrawl	Steven Johnson	(10,000.00)	#####	
2/18/2022	Deposit from Income	Collections	246.13	#####	246.13
2/18/2022	Deposit from Income	Collections	2,995.25	#####	2995.25
2/18/2022	Los Ocampo	Office Lunch	(97.58)	#####	
2/18/2022	Amazon	Supplies	(321.46)	#####	
2/18/2022	Amazon	Supplies	(10.78)	#####	
2/21/2022	BCBS	Health Ins	(10,001.05)	#####	
2/21/2022	Lyft	Transport	(20.99)	#####	
2/21/2022	Lyft	Transport	(18.76)	#####	
2/21/2022	Peking Garden	Office Lunch	(125.15)	#####	

2/21/2022	Lyft	Transport	(15.99)	#####	
2/22/2022	Deposit from Income	Collections	29.27	#####	29.27
2/23/2022	Iron Mountain	Shredding Service	(105.05)	#####	
2/23/2022	Deposit from Income	Collections	400.00	#####	400
2/23/2022	Deposit from Income	Collections	20,132.08	#####	20132.08
2/23/2022	8224 Voyageur Imaging, LLC	CorTrust	(20,000.00)	#####	
2/23/2022	Concordia Midway	Rent Inv #CV000245	Wire Transfer (7,287.72)	#####	
2/23/2022	Siemens Medical Solutions	Inv #116174847	Wire Transfer (7,194.45)	#####	
2/23/2022	Amazon	Supplies	(182.31)	#####	
2/23/2022	Bangkok Thai Deli	Office Lunch	(110.49)	#####	
2/24/2022	Deposit from Income	Collections	15,390.08	#####	15390.08
2/24/2022	New Lane	Software Conf #21119	(2,616.21)	#####	
2/24/2022	Lyft	Transport	(7.85)	#####	
2/24/2022	Lyft	Transport	(5.00)	#####	
2/24/2022	Lyft	Transport	(27.96)	#####	
2/24/2022	Uber	Transport	(2.00)	#####	
2/24/2022	Uber	Transport	(19.94)	#####	
2/24/2022	Deposit from Income	Collections	500.00	#####	500
2/25/2022	Lyft	Transport	(47.85)	#####	
2/25/2022	Lyft	Transport	(5.00)	#####	
2/25/2022	Deposit from Income	Collections	9,502.98	#####	9502.98
2/25/2022	Deposit from Income	Collections	30.83	#####	30.83
2/25/2022	Hamburguesas El Gordo	Office Lunch	(119.89)	#####	
2/25/2022	8225 Voyageur Imaging, LLC	CorTrust	(20,000.00)	#####	
2/28/2022	Deposit from Income	Collections	950.34	#####	950.34
2/28/2022	8226 Peptronics	Inv #3325	(33.75)	#####	
2/28/2022	8227 Comcast	Inv #140726450	(217.33)	#####	
2/28/2022	Deposit from Income	Collections	20,362.06	#####	20362.06
2/28/2022	Peking Garden	Office Lunch	(124.07)	#####	
2/28/2022	US Bank	Credit Card	(1,000.00)	#####	

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##### 178844.4
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Check Register

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Memo</u>	<u>Code</u>	<u>Amount</u>	<u>Balance</u>
3/1/2022		roll over balance from February			266,756.86	#####
3/1/2022		Merchant Service			(507.44)	#####
3/1/2022		Deposit from Income	Collections		139.57	#####
3/1/2022		Deposit from Income	Collections		445.78	#####
3/2/2022		Eclipse	Software		(81.91)	#####
3/2/2022		Micosoft	Software		(32.00)	#####
3/1/2022		Lotus	Hans Castro		(83.27)	#####
3/2/2022		Deposit from Income	Collections		7,674.95	#####
3/2/2022		Endicia	Software		(9.95)	#####
3/2/2022		Amazon	Supplies		(58.98)	#####
3/2/2022		Amazon	Supplies		(262.27)	#####
3/2/2022		Bruegers Bagels	Hans Castro		(23.98)	#####
3/2/2022		Deposit from Income	Collections		50.00	#####
3/3/2022		Deposit from Income	Collections		15.25	#####
3/3/2022		Dancing Bears Media	Marketing		(500.00)	#####
3/3/2022	8230	Travelers	Acct #9983L3186		(674.05)	#####
3/3/2022	8231	Metro Sales	Inv #INV1991839		(179.21)	#####
3/3/2022	8232	Industrious Media	Marketing		(800.00)	#####
3/3/2022	8233	K Media	Marketing		(500.00)	#####
3/3/2022		Deposit from Income	Collections		6,700.00	#####
3/3/2022		Uber	Transport		(2.00)	#####
3/3/2002		Uber	Transport		(15.48)	#####
3/3/2022		Peking Garden	Office Lunch		(93.54)	#####
3/3/2022		Uber	Transport		(2.00)	#####

3/3/2022		Uber	Transport	(9.85)	#####
3/3/2022	8234	Advertising & Interpretation Services	Marketing	(700.00)	#####
3/4/2022	8235	Voyageur Imaging	CorTrust Payroll Acct	(10,000.00)	#####
3/4/2022		Deposit from Income	Collections	15,583.74	#####
3/4/2022		Pawnee Leasing Corp	Software	(2,997.09)	#####
3/4/2022		JB&B	Software	(2,127.90)	#####
3/4/2022		Los Ocampo	Office Lunch	(86.76)	#####
3/7/2022		Deposit from Income	Collections	9,100.37	#####
3/7/2022		Deposit from Income	Collections	1,413.00	#####
3/7/2022		US Bank	Credit Card	(1,000.00)	#####
3/7/2022		Lyft	Transport	(27.99)	#####
3/7/2022		Uber	Transport	(2.00)	#####
3/7/2022		Lyft	Transport	(21.70)	#####
3/7/2022		Lyft	Transport	(5.00)	#####
3/7/2022		Uber	Transport	(19.32)	#####
3/7/2022		Lyft	Transport	(23.74)	#####
3/8/2022		Deposit from Income	Collections	209.84	#####
3/8/2022		Dext Capital	Software	(3,677.32)	#####
3/8/2022	8237	Pahoua Vang	Interpreter	(200.00)	#####
3/8/2022	8238	Citi Cards	Hans Castro	(1,500.00)	#####
3/8/2022		Raummit	Office Lunch	(107.50)	#####
3/9/2022		Deposit from Income	Collections	60.39	#####
3/9/2022		Deposit from Income	Collections	2,650.00	#####
3/9/2022		Deposit from Income	Collections	5,822.66	#####
3/9/2022	8239	State Farm	Refund Bai Vang	(5,400.00)	#####
3/9/2022		La Familia Tapatia	Hans Castro	(32.77)	#####
3/9/2022		Lyft	Transport	(21.76)	#####
3/9/2022		Lyft	Transport	(15.86)	#####
3/10/2022	8240	Dr. Scott Murray	February Reads	(2,755.00)	#####
3/10/2022	8241	US Bank Equipment Finance	Inv #466670	(566.11)	#####

3/10/2022		Deposit from Income	Collections	4,991.61	#####
3/10/2022		Lyft	Transport	(1.00)	#####
3/10/2022		Lyft	Transport	(16.97)	#####
3/10/2022		Lyft	Transport	(22.75)	#####
3/10/2022	8242	Voyageur Imaging	CorTrust Payroll Acct	(5,000.00)	#####
3/10/2022		Vina Vietnamese	Hans Castro	(53.65)	#####
3/10/2022		Amazon Prime	Supplies	(14.01)	#####
3/11/2022		Lyft	Transport	(1.00)	#####
3/11/2022		Deposit from Income	Collections	6,078.00	#####
3/11/2022		Lyft	Transport	(16.66)	#####
3/11/2022		Lyft	Transport	(17.72)	#####
3/11/2022		Pitney Bowes	Postage	(103.50)	#####
3/11/2022		Los Ocampo	Office Lunch	(106.72)	#####
3/12/2022		Lyft	Transport	(1.00)	#####
3/14/2022	8243	Comcast	Inv #8772105906776113	(326.23)	#####
3/14/2022		Deposit from Income	Collections	15,982.93	#####
3/14/2022		Deposit from Income	Collections	4,400.00	#####
3/14/2022	8244	Voyageur Imaging	CorTrust Payroll Acct	(10,000.00)	#####
3/14/2022		US Bank	Credit Card	(1,000.00)	#####
3/14/2022		Analysis Service Charge		(100.00)	#####
3/14/2022		Lyft	Transport	(1.00)	#####
3/14/2022		Lyft	Transport	(24.68)	#####
3/14/2022		Lyft	Transport	(16.88)	#####
3/14/2022		Lyft	Transport	(5.00)	#####
3/14/2022		Lyft	Transport	(15.61)	#####
3/14/2022		Lyft	Transport	(4.75)	#####
3/14/2022		Peking Garden	Office Lunch	(112.31)	#####
3/14/2022		Full Source	Office Tshirts	(895.70)	#####
3/14/2022		Internet Banking Transfer Withdrawl	Steve Johnson	(5,000.00)	#####
3/15/2022		Deposit from Income	Collections	124.29	#####

	3/15/2022	Deposit from Income	Collections	4,108.87	#####
	3/15/2022	Raummit	Office Lunch	(111.31)	#####
	3/15/2022	Lyft	Transport	(3.50)	#####
	3/16/2022	Deposit from Income	Collections	74.82	#####
	3/16/2022	Deposit from Income	Collections	6,156.00	#####
	3/17/2022	Lyft	Transport	(9.90)	#####
	3/17/2022	8245 Change Healthcare	Inv #1542063	(170.76)	#####
	3/17/2022	Target	Supplies	(13.75)	#####
	3/17/2022	Lyft	Transport	(1.00)	#####
	3/17/2022	Lyft	Transport	(11.95)	#####
	3/17/2022	Lyft	Transport	(13.75)	#####
	3/17/2022	Lyft	Transport	(1.00)	#####
	3/17/2022	Lyft	Transport	(18.85)	#####
	3/17/2022	Lyft	Transport	(1.00)	#####
	3/17/2022	Lyft	Transport	(16.99)	#####
	3/18/2022	Deposit from Income	Collections	1,924.67	#####
	3/18/2022	8246 Voyageur Imaging	CorTrust Payroll Acct	(5,000.00)	#####
	3/18/2022	Hamburguesas El Gordo	Office Lunch	(119.56)	#####
	3/21/2022	Deposit from Income	Collections	26,047.14	#####
	3/21/2022	Peking Garden	Office Lunch	(48.28)	#####
	3/21/2022	Peking Garden	Office Lunch	(9.66)	#####
	3/21/2022	Siemens Medical Solutions	Inv #116187856	(7,194.45)	#####
	3/21/2022	Siemens Financial Services	Inv #56382200024010	(7,904.27)	#####
	3/21/2022	Blue Cross Blue Shield	Health Ins Inv #220302476011	(10,001.05)	#####
	3/21/2022	8247 Pamela Johnson	Steve Johnson	(5,700.00)	#####
	3/21/2022	8248 Voyageur Imaging	CorTrust Payroll Acct	(10,000.00)	#####
	3/22/2022	Iron Mountain	Shredding	(105.43)	#####
	3/22/2022	Deposit from Income	Collections	7,020.39	#####
	3/22/2022	Quruxlow Restaurant	Office Lunch	(66.00)	#####
	3/22/2022	8249 Voyageur Imaging	CorTrust Payroll Acct	(7,000.00)	#####

3/22/2022		Amazon	Supplies	(133.51)	#####
3/22/2022		Amazon	Supplies	(58.23)	#####
3/23/2022		Deposit from Income	Collections	90.14	#####
3/24/2022		Deposit from Income	Collections	8,609.00	#####
3/24/2022		Deposit from Income	Collections	106.14	#####
3/24/2022		Deposit from Income	Collections	5,352.77	#####
3/24/2022	8250	Voyageur Imaging	CorTrust Payroll Acct	(5,000.00)	#####
3/24/2022		Best Buy	Hans Castro	(515.37)	#####
3/24/2022		Lyft	Transport	(1.00)	#####
3/24/2022		Lyft	Transport	(12.74)	#####
3/24/2022		Lyft	Transport	-2	290,462.98
3/24/2022		Lyft	Transport	-15.53	290,447.45
3/24/2022		Lyft	Transport	-2	290,445.45
3/24/2022		Lyft	Transport	-10.86	290,434.59
3/24/2022		Lyft	Transport	-16.8	290,417.79
3/24/2022		Lyft	Transport	-5	290,412.79
3/24/2022		Lyft	Transport	-10.99	290,401.80
3/24/2022		Lyft	Transport	-1	290,400.80
3/24/2022		Lyft	Transport	-24.89	290,375.91
3/24/2022		Deposit from Income	Collections	42.14	290,418.05
3/24/2022		Deposit from Income	Collections	8098.34	298516.39
3/24/2022		Deposit from Income	Collections	616.64	299133.03
3/24/2022	8251	Mirtha Perdomo	Extra Work	-200	298933.03
3/24/2022		Reds Savoy	Office Lunch	-93.8	298839.23
3/24/2022		Pitney Bowes	Postage	-103.5	298735.73
3/28/2022		Deposit from Income	Collections	23500.5	322236.23
3/28/2022	8252	Imaging Specialties	Xray Calibration	-450	321786.23
3/28/2022		Internet Banking Transfer Withdrawl	Steve Johnson	-10000	311786.23
3/28/2022		Peking Garden	Office Lunch	-78.97	311707.26
3/28/2022		Deposit from Income	Collections	27.83	311735.09

3/28/2022		US Bank	Credit Card	-1000	310735.09
3/28/2022	8253	Voyageur Imaging	CorTrust Payroll Acct	-10000	300735.09
3/28/2022		JB&B	Software	-2127.9	298607.19
3/29/2022	8254	Concordia Midway	Rent Inv #CV000245	-7287.72	291319.47
3/29/2022	8255	Comcast	Inv #142762432	-217.23	291102.24
3/29/2022		Deposit from Income	Collections	6606	297708.24
3/29/2022		Deposit from Income	Collections	262.87	297971.11
3/29/2022		Cash Withdrawl	Petty Cash Fund	-200	297771.11
3/30/2022	8256	K Media	Marketing	-500	297271.11
3/30/2022		Internet Banking Transfer Withdrawl	Steve Johnson	-1875	295396.11
3/30/2020		Reds Savoy	Marketing	-99.2	295296.91
3/30/2022	8257	Voyageur Imaging	CorTrust Payroll Acct	-7000	288296.91
3/30/2022		Deluxe	Checks Order #2051324691	-179.08	288117.83
3/31/2022		Deposit from Income	Collections	45.08	288162.91
3/31/2022		Deposit from Income	Collections	7363.65	295526.56
3/31/2022		Deposit from Income	Collections	303.8	295830.36
					295830.36

Check Register

<u>Date</u>	<u>Check #</u>	<u>Description</u>	<u>Memo</u>	<u>Code</u>	<u>Amount</u>	<u>Balance</u>
4/1/2022		roll over balance from March			295,830.36	#####
4/1/2022		Deposit from Income	Collections		152.87	##### 152.87
4/1/2022		Electronic Withdrawl Mechant Service			(541.29)	#####
4/1/2022		Deposit from Income	Collections		1,672.36	##### 1672.36
4/1/2022		Hamburguesas El Gordo	Office Lunch		(104.29)	#####
4/2/2022		Microsoft	Software		(32.00)	#####
4/3/2022		Endicia	Software		(9.95)	#####
4/3/2022		Spotify	Music Subscription		(10.78)	#####
4/4/2022		Dancing Bears Media	Marketing		(500.00)	#####
4/4/2022		Deposit from Income	Collections		23,309.94	##### 23309.94
4/4/2022	8259	Gilbert Mechanical Contractors	Inv Dated 3/31/22		(629.99)	#####
4/4/2022	8260	Travelers	Acct 9983L3186		(674.06)	#####
4/4/2022		Lyft	Transport		(5.00)	#####
4/4/2022		Lyft	Transport		(15.65)	#####
4/4/2022		Lyft	Transport		(2.00)	#####
4/4/2022		Lyft	Transport		(14.91)	#####
4/4/2022		Chipotle	Office Lunch		(31.50)	#####
4/5/2022	8261	Industrious Media	Marketing		(800.00)	#####
4/5/2022	8261	Citi Cards	Hans Castro		(1,000.00)	#####
4/5/2022	8263	Voyageur Imaging	Cortrust Voy Im Payroll		(15,000.00)	#####
4/5/2022		Deposit from Income	Collections		100.00	##### 100
4/5/2022		Reds Savoy Pizza	Marketing		(42.59)	#####
4/6/2022		Deposit from Income	Collections		2,394.00	##### 2394
4/6/2022		Lyft	Transport		(20.75)	#####
4/6/2022		Lyft	Transport		(21.70)	#####
4/6/2022		Lyft	Transport		(2.00)	#####
4/7/2022		Deposit from Income	Collections		283.76	##### 283.76
4/7/2022		Deposit from Income	Collections		1,200.89	##### 1200.89
4/7/2022		Lyft	Transport		(2.00)	#####
4/7/2022		Lyft	Transport		(25.89)	#####
4/7/2022		Vina Vietnamese Restaurant	Marketing		(57.95)	#####
4/7/2022		Deposit from Income	Collections		500.00	##### 500

4/8/2022		Deposit from Income	Collections	7,725.25	#####	7725.25
4/8/2022		Deposit from Income	Collections	3,700.00	#####	3700
4/8/2022	8264	Voyageur Imaging	Cortrust Voy Im Payroll	(5,000.00)	#####	
4/8/2022		US Bank	Credit Card	(1,000.00)	#####	
4/8/2022		Internet Banking Transfer	Steven Johnson	(10,000.00)	#####	
4/8/2022		Bangkok Thai Deli	Office Lunch	(107.32)	#####	
4/8/2022		Teamviewer	Annual Renewal for Software	(657.14)	#####	
4/11/2022	8265	Dr. Scott Murray	March Reads	(1,765.00)	#####	
4/11/2022	8266	US Bank Equipment Finance	Inv #469142830	(566.11)	#####	
4/11/2022	8267	VaShun Poole	Refund	(70.00)	#####	
4/11/2022		Deposit from Income	Collections	34,394.80	#####	34394.8
4/11/2022	8268	Voyageur Imaging	Cortrust Voy Im Payroll	(20,000.00)	#####	
4/11/2022		Pawnee Leasing	Software	(2,997.09)	#####	
4/11/2022		Deposit from Income	Collections	110.00	#####	110
4/11/2022		Peking Garden	Office Lunch	(45.75)	#####	
4/11/2022		Amazon	Supplies	(94.90)	#####	
4/12/2022		Deposit from Income	Collections	172.41	#####	172.41
4/12/2022		Deposit from Income	Collections	7,861.35	#####	7861.35
4/13/2022	8269	Premium Waters	Inv #801982-03-22	(26.30)	#####	
4/13/2022		Change Healthcare	Inv #1558784	(179.09)	#####	
4/13/2022		Deposit from Income	Collections	1,500.00	#####	1500
4/13/2022		Internet Banking Transfer	Steven Johnson	(15,000.00)	#####	
4/13/2022		Ipoh by Saigon	Office Lunch	(82.85)	#####	
4/14/2022		Deposit from Income	Collections	65.71	#####	65.71
4/14/2022		Deposit from Income	Collections	5,474.32	#####	5474.32
4/14/2022		Deposit from Income	Collections	50.00	#####	50
4/14/2022		Service Charge		(100.00)	#####	
4/15/2022		Deposit from Income	Collections	26.14	#####	26.14
4/15/2022		Deposit from Income	Collections	12,347.70	#####	12347.7
4/15/2022		Deposit from Income	Collections	50.00	#####	50
4/16/2022		Lyft	Transport	(3.00)	#####	
4/16/2022		Lyft	Transport	(74.90)	#####	
4/18/2022		Deposit from Income	Collections	18,092.39	#####	18092.39
4/18/2022		Deposit from Income	Collections	347.50	#####	347.5
4/18/2022	8271	Voyageur Imaging	Cortrust Voy Im Payroll	(20,000.00)	#####	
4/18/2022		BCBS	Health Ins	(10,001.05)	#####	
4/18/2022		Deposit from Income	Collections	2,550.00	#####	2550
4/19/2022		Deposit from Income	Collections	1,000.00	#####	1000

4/19/2022	8272 Arch Language Network	Interpreter Inv #82812	(13.00)	#####	
4/19/2022	8273 Comcast	Acct 8772105906776113	(326.18)	#####	
4/19/2022	Siemens Healthineers	Inv #116200957	(7,194.45)	#####	
4/19/2022	Siemens Financial Services	Inv #56382200028939	(7,904.27)	#####	
4/19/2022	Deposit from Income	Collections	17,251.42	#####	17251.42
4/19/2022	Pitney Bowes	Stamps	(103.50)	#####	
4/20/2022	Deposit from Income	Collections	22.08	#####	22.08
4/20/2022	8274 K Media	May Marketing	(500.00)	#####	
4/20/2022	8275 Advertising & Interpretation Services	May Marketing	(700.00)	#####	
4/20/2022	Ruamit	Office Lunch	(134.27)	#####	
4/20/2022	Alerus	Wire Transfer Legal Services	(25,000.00)	#####	
4/20/2022	Amazon	Supplies	(21.54)	#####	
4/20/2022	Lyft	Transport	(41.99)	#####	
4/20/2022	Lyft	Transport	(29.78)	#####	
4/20/2022	Deposit from Income	Collections	500.00	#####	500
4/21/2022	Amazon	Supplies	(56.04)	#####	
4/21/2022	Irom Mountain	Shredding	(106.57)	#####	
4/21/2022	Deposit from Income	Collections	153.30	#####	153.3
4/21/2022	8276 Industrious Media	Cinco De Mayo Festival Event	(2,500.00)	#####	
4/21/2022	Deposit from Income	Collections	3,336.39	#####	3336.39
4/21/2022	US Bank	Credit Card	(1,000.00)	#####	
4/22/2022	Deposit from Income	Collections	2,740.84	#####	2740.84
4/22/2022	Hamburguesas El Gordo	Office Lunch	(103.72)	#####	
4/25/2022	Deposit from Income	Collections	3,703.56	#####	3703.56
4/25/2022	Deposit from Income	Collections	14,651.99	#####	14651.99
4/25/2022	Deposit from Income	Collections	1,893.00	#####	1893
4/25/2022	Peking Garden	Office Lunch	(118.67)	#####	
4/26/2022	Deposit from Income	Collections	170.88	#####	170.88
4/26/2022	Deposit from Income	Collections	94.88	#####	94.88
4/26/2022	Deposit from Income	Collections	4,683.00	#####	4683
4/26/2022	Cash Withdrawl	Steven Johnson	(300.00)	#####	
4/26/2022	8277 Voyageur Imaging	Cortrust Voy Im Payroll	(17,000.00)	#####	
4/26/2022	American College of Radiology	ACR	(2,900.00)	#####	
4/26/2022	Stouts Pub	Hans Castro	(70.24)	#####	
4/26/2022	Full Force	Shirts	(155.55)	#####	
4/26/2022	Internet Banking Transfer	Steven Johnson	(15,000.00)	#####	
4/27/2022	Bangkok Thai Deli	Hans Castro	(91.42)	#####	
4/27/2022	Full Force	Shirts	(208.41)	#####	

187414.3

LOCAL FORM 1007-1
REVISED 06/16

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No.

Debtor(s).

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept: \$ _____

Prior to the filing of this statement I have received: \$ _____

Balance Due \$ _____

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of the compensation to be paid to me is:

Debtor Other (specify)

4.

I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people or entities sharing in the compensation, is attached.

LOCAL FORM 1007-1
REVISED 06/16

5. In return for the above-disclosed fee, together with such further fee, if any, as is provided in the written contract required by 11 U.S.C. §528(a)(1), I have agreed to render legal service for all aspects of the bankruptcy case, including:
- A. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - B. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - C. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - D. Representation of the debtor in contested bankruptcy matters: and
 - E. Other services reasonably necessary to represent the debtor(s).
6. Pursuant to Local Rules 1007-1 and 1007-3-1, I have advised the debtor of the requirements in the Statement of Financial Affairs to disclose all payments made, or property transferred, by or on behalf of the debtor to any person, including attorneys, for consultation concerning debt consolidation or reorganization, relief under bankruptcy law, or preparation of a petition in bankruptcy. I have reviewed the debtor's disclosures and they are accurate and complete to the best of my knowledge.

CERTIFICATION

I certify that the foregoing, together with the written contract required by 11 U.S.C. §528(a)(1), is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy case.

Date: _____

Signature of Attorney

*Application will be made for payment of attorney's fees on an hourly basis of \$550/hour plus yearly increases and approval of any remaining retainer after payment of pre-petition services.

**United States Bankruptcy Court
District of Minnesota**

In re **Voyageur Imaging, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steven Johnson, MD 393 N Dunlap St N Saint Paul, MN 55104			100% Owner, Sole Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 16, 2022**

Signature **/s/ Steven Johnson, MD
Steven Johnson, MD**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

ASCENTIUM
C/O NANCY ZUROMSKI
US HWY 59 N
KINGWOOD TX 77339

BALBOA CAPITAL CORPORATION
ATTN: BUSINESS CENTER
575 ANTON BLVD, 12TH FL
COSTA MESA CA 92626

CONCORD MIDWAY
393 DUNLAP ST N STE LL40
SAINT PAUL MN 55104

CORTRUST BANK NA
9740 TAMARACK RD
SAINT PAUL MN 55125

DAVID RUNCK ESQ.
FAFINSKI MARK & JOHNSON PA
775 PRAIRIE CTR DR STE 400
EDEN PRAIRIE MN 55344

DEXT CAPITAL
5285 MEADOWS RD, STE 335
LAKE OSWEGO OR 97035

HANMI BANK
15910 VENTURA BLVD, 12TH FL
ENCINO CA 91436

HARRY L. SIMON, ESQ.
10200 E GIRARD AVE
BLDG B STE 120
DENVER CO 80231

JB&B CAPITAL, LLC
1111 NORTHSHORE DR P-270
KNOXVILLE TN 37919

JULES AND ASSOCIATES, INC.
515 S. FIGUEROA ST, STE 1900
LOS ANGELES CA 90071

NEWLANE FINANCE
123 S. BROAD ST, 17TH FL
PHILADELPHIA PA 19109

NORTH MILL CREDIT TRUST
50 WASHINGTON ST, 10TH FL
SOUTH NORWALK CT 06854

P MATTHEW TOTO ESQ.
NEWLANE FINANCE CO
PHILADELPHIA PA 19109

PAWNEE LEASING CORPORATION
3801 AUTOMATION WAY, STE 207
FORT COLLINS CO 80525

SIEMENS FINANCIAL SERVICES
170 WOOD AVE S
ISELIN NJ 08830

SIEMENS MEDICAL SOLUTIONS USA
221 GREGSON DR.
CARY NC 27511

SMALL BUSINESS ADMINISTRATION
2 NORTH ST STE 320
BIRMINGHAM AL 35203

TCF CAPITAL SOLUTIONS
11100 WAYZATA BLVD, STE 801
MINNETONKA MN 55305

TIAA COMMERCIAL FINANCE, INC.
1700 LINCOLN ST
LOWER LEVEL 3 - DEPT #1608
DENVER CO 80203

US BANK EQUIPMENT FINANCE
1310 MATRID ST STE 101
MARSHALL MN 56258-4002

VOYAGEUR RADIOLOGY
9975 DELLWOOD RD N
STILLWATER MN 55082

**United States Bankruptcy Court
District of Minnesota**

In re **Voyageur Imaging, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Voyageur Imaging, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 16, 2022
Date

/s/ Kenneth C. Edstrom

Kenneth C. Edstrom 148696

Signature of Attorney or Litigant
Counsel for **Voyageur Imaging, LLC**
Sapientia Law Group

**120 S 6th St Ste 100
Minneapolis, MN 55402
6127567100 Fax:6127567101
kene@sapientialaw.com**